1. Business Outlook

1. How do you assess the current situation of your company?

- Good: 33%
- Satisfactory: 25%
- Bad: 42%

2. Which business development does your company expect for the next twelve months?

- Better: 13%
- About equal: 50%
- Worse: 37%

3. How do you judge the local medium-term economic development?

- Better: 1%
- About equal: 19%
- Worse: 80%

4. How do you think local investments of your company are likely to develop in the next twelve months?

- Higher: 20%
- About equal: 11%
- Lower: 28%
- No investments: 41%

5. How do you think local employment of your company is likely to develop in the next twelve months?

- Better: 17%
- About equal: 39%
- Worse: 44%
2. COVID-19 Impact

1. How does your company operate under the COVID-19 situation in Korea?

- Travel restrictions to outside of Korea: 24.2%
- Business meetings postponed or cancelled: 20.5%
- Home office / remote office for the majority of staff: 16.8%
- Travel restrictions within Korea: 16.8%
- Small teams in the office to keep up important business functions: 16.4%
- Business as usual: 3.7%
- Production interrupted: 1.7%

2. Do you expect decreasing revenues in 2020 due to the Coronavirus situation in Korea?

- Yes, significant decreases (more than 10%): 23%
- Yes, decreases up to 10%: 40%
- No: 27%
- Not sure yet: 10%

3. What particular impact on your business do you experience or expect through the Coronavirus?

- Decreased demand by customers: 52%
- Interruption of supply chain: 21%
- Insecurity about future business and/or investments: 17%
- Other: 6%
- Liquidity problems: 2%
- Interruption of production in Korea: 2%
2. COVID-19 Impact

4. After the Coronavirus has spread globally, from which country or region do you expect the most impact on your business in Korea in 2020?

- Germany: 28.1%
- Other countries in Europe: 18.8%
- Korea: 16.7%
- United States: 15.6%
- China: 14.1%
- Other countries in Asia: 6.8%

5. What support by the Korean Government does your company need?

- Subsidies or tax incentives to be able to keep employee on board: 30%
- Regulatory framework for mandated pandemic vacations and flexible working time account: 30%
- Tax incentives for providing interest-free loans to struggling industries or for providing infrastructure for home offices: 21%
- Support for liquidity and additional revenue such as interest-free loans or purchasing incentives: 16%
- Other: 2%
- None: 1%

6. When do you expect your Korea business to recover from the COVID-19 fallout?

- In April: 1%
- In June: 12%
- Q3: 26%
- Q4: 34%
- 2021: 27%